

**Format of holding of specified securities**

**Annexure - I**

**1 Name of Listed Entity : THE PATNA ELECTRIC SUPPLY COMPANY LTD.**

2 Scrip Code/Name of Scrip/Class of Security :

3 Share Holding Pattern Filed under: Reg. 31(1) ( b ) : **Quarter Ended 31/12/2022**

4 Declaration:

|   | <b>Particulars</b>  | <b>Yes</b> | <b>No</b> |
|---|---|------------|-----------|
| 1 | Whether the Listed Entity has issued any partly paid up shares                        |            | NO        |
| 2 | Whether the Listed Entity has issued any Convertible Securities or Warrants?          |            | NO        |
| 3 | Whether the Listed Entity has any shares against which depository receipt are issued? |            | NO        |
| 4 | Whether the Listed Entity has any shares in locked-in?                                |            | NO        |
| 5 | Whether any shares held by promoters are pledge or otherwise encumbered?              |            | NO        |

5 The tabular format for disclosure of holding of specified securities is as follows:-

**Table I - Summary Statement holding of specified securities**

| Category (I) | Category of shareholder (II)   | Nos. of shareholders (III) | No. of fully paid-up equity shares held (IV) | No. of partly paid-up equity shares held (V) | No. of shares underlying Depository Receipt (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) |            |               | No. of Shares Underlying convertible securities (Including Warrants) (X) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) as a % of (A+B+C) | Number of Locked in shares (XII) |          | Number of Shares pledged or otherwise encumbered (XIII) |               | Number of equity shares held in dematerialized form (XIV) |                                 |
|--------------|--------------------------------|----------------------------|--|--|--|--|---|---|------------|---------------|--|--|----------------------------------|----------|---|---------------|---|---------------------------------|
|              |                                |                            |  |  |  |  |   | No. of Voting Rights  |            |               |  |  | Total as a % of (A+B+C)          | No. (a)  | As a % of total Shares held (b)                         | No. (a)       |   | As a % of total Shares held (b) |
|              |                                |                            |  |  |  |  |   | Class eg:x  | Class eg:y | Total         |  |  |                                  |          |   |               |   |                                 |
| (A)          | Promoter & Promoter Group      | 1                          | 256266                                       | 0  | 0  | 256266                                       | 27.399  | 256266  | 0          | 256266        | 27.399   | 0  | 0.000                            | 0        | 0.000   | 38412         |   |                                 |
| (B)          | Public                         | 1061                       | 679034                                       | 0  | 0  | 679034                                       | 72.601  | 679034  | 0          | 679034        | 72.601   | 0  | 0.000                            | 0        | 0.000   | 172530        |   |                                 |
| (C)          | Non Promoter - Non Public      |                            |  |  |  |  |   |   |            |               |  |  |                                  |          |   |               |   |                                 |
| (C1)         | Shares underlying DRs          |                            |  |  |  |  |   |   |            |               |  |  |                                  |          |   |               |   |                                 |
| (C2)         | Shares held by Employee Trusts |                            |  |  |  |  |   |   |            |               |  |  |                                  |          |   |               |   |                                 |
|              | <b>TOTAL</b>                   | <b>1062</b>                | <b>935300</b>                                | <b>0</b>                                     |  | <b>935300</b>                                | <b>100.000</b>  | <b>935300</b>   | <b>0</b>   | <b>935300</b> | <b>100.000</b>   | <b>0</b>   | <b>0.000</b>                     | <b>0</b> | <b>0.000</b>  | <b>210942</b> |   |                                 |

**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

|     | Category & Name of shareholders (I)  | Entity type i.e. promoter OR promoter group entity (except promoter) | PAN (II)   | Nos. of shareholders (III) | No. of fully paid-up equity shares held (IV) | No. of partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipt (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII) | Number of Voting Rights held in each class of securities (X) |          |               |                                     | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) as a % of (A+B+C) | Number of Locked in shares (XII) |                                 | Number of Shares pledged or otherwise encumbered (XIII) |                                 | Number of equity shares held in dematerialized form (XIV) |
|-----|--|--|------------|----------------------------|--|--|---|--|---|--|----------|---------------|-------------------------------------|--|---|----------------------------------|---------------------------------|---|---------------------------------|---|
|     |  |  |            |                            |  |  |   |  |   | No. of Voting Rights   |          |               | Total as a % of Total Voting rights |  |   | No. (a)                          | As a % of total Shares held (b) | No. (a)   | As a % of total Shares held (b) |   |
|     |  |  |            |                            |  |  |   |  |   | Class x  | Class y  | Total         |                                     |  |   |                                  |                                 |   |                                 |   |
| (1) | Indian   |  |            | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0  | 0        | 0             | 0.000                               | 0  | 0.000   | 0                                | 0.000                           | 0   | 0.000                           | 0   |
| (a) | Individuals/Hindu undivided Family   |  |            | 1                          | 256266                                       | 0  | 0   | 256266                                       | 27.399  | 256266   | 0        | 256266        | 27.399                              | 0  | 27.399  | 0                                | 0.000                           | 0   | 0.000                           | 38412   |
|     | VISHAL KUMAR SHARMA  | PROMOTER   | FMAPS8954J | 0                          | 256266                                       | 0  | 0   | 256266                                       | 27.399  | 256266   | 0        | 256266        | 27.399                              | 0  | 27.399  | 0                                | 0.000                           | 0   | 0.000                           | 38412   |
| (b) | Central Government/State Government(s)                                     |  |            | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0  | 0        | 0             | 0.000                               | 0  | 0.000   | 0                                | 0.000                           | 0   | 0.000                           | 0   |
| (c) | Financial Institutions/Banks   |  |            | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0  | 0        | 0             | 0.000                               | 0  | 0.000   | 0                                | 0.000                           | 0   | 0.000                           | 0   |
| (d) | Any Other  |  |            | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0  | 0        | 0             | 0.000                               | 0  | 0.000   | 0                                | 0.000                           | 0   | 0.000                           | 0   |
|     | Bodies Corporate   |  |            | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0  | 0        | 0             | 0.000                               | 0  | 0.000   | 0                                | 0.000                           | 0   | 0.000                           | 0   |
|     | Trusts   |  |            | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0  | 0        | 0             | 0.000                               | 0  | 0.000   | 0                                | 0.000                           | 0   | 0.000                           | 0   |
|     | Clearing Members   |  |            | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0  | 0        | 0             | 0.000                               | 0  | 0.000   | 0                                | 0.000                           | 0   | 0.000                           | 0   |
|     | Sub-Total (A)(1)   |  |            | 1                          | 256266                                       | 0  | 0   | 256266                                       | 27.399  | 256266   | 0        | 256266        | 27.399                              | 0  | 27.399  | 0                                | 0.000                           | 0   | 0.000                           | 38412   |
| (2) | Foreign  |  |            | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0  | 0        | 0             | 0.000                               | 0  | 0.000   | 0                                | 0.000                           | 0   | 0.000                           | 0   |
|     | Individuals (Non-Resident Individuals/Foreign Individuals)                 |  |            | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0  | 0        | 0             | 0.000                               | 0  | 0.000   | 0                                | 0.000                           | 0   | 0.000                           | 0   |
| (a) | Government   |  |            | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0  | 0        | 0             | 0.000                               | 0  | 0.000   | 0                                | 0.000                           | 0   | 0.000                           | 0   |
| (b) | Institutions   |  |            | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0  | 0        | 0             | 0.000                               | 0  | 0.000   | 0                                | 0.000                           | 0   | 0.000                           | 0   |
| (c) | Foreign Portfolio Investor   |  |            | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0  | 0        | 0             | 0.000                               | 0  | 0.000   | 0                                | 0.000                           | 0   | 0.000                           | 0   |
| (d) | Any Other  |  |            | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0  | 0        | 0             | 0.000                               | 0  | 0.000   | 0                                | 0.000                           | 0   | 0.000                           | 0   |
| (e) | OCBs   |  |            | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0  | 0        | 0             | 0.000                               | 0  | 0.000   | 0                                | 0.000                           | 0   | 0.000                           | 0   |
|     | QFI - Individual   |  |            | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0  | 0        | 0             | 0.000                               | 0  | 0.000   | 0                                | 0.000                           | 0   | 0.000                           | 0   |
|     | QFI - Corporate  |  |            | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0  | 0        | 0             | 0.000                               | 0  | 0.000   | 0                                | 0.000                           | 0   | 0.000                           | 0   |
|     | Sub-Total (A)(2)   |  |            | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0  | 0        | 0             | 0.000                               | 0  | 0.000   | 0                                | 0.000                           | 0   | 0.000                           | 0   |
|     | <b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b> |  |            | <b>1</b>                   | <b>256266</b>                                | <b>0</b>                                     | <b>0</b>  | <b>256266</b>                                | <b>27.399</b>   | <b>256266</b>  | <b>0</b> | <b>256266</b> | <b>27.399</b>                       | <b>0</b>   | <b>27.399</b>   | <b>0</b>                         | <b>0.000</b>                    | <b>0</b>  | <b>0.000</b>                    | <b>38412</b>  |

**Table III - Statement showing shareholding pattern of the Public shareholder**

| Category & Name of shareholders (i)                     | PAN (ii)   | Nos. of shareholders (iii) | No. of fully paid up equity shares held (iv) | No. of partly paid-up equity shares held (v) | Nos. of shares underlying Depository Receipt (vi) | Total nos. shares held (vii) = (iv)+(v)+(vi) | Shareholdin g % calculated as per SCRR, 1957 As a % of (A+B+C2) (viii) | Number of Voting Rights held in each class of securities (ix) |         |        | Total as a % of Total Voting rights | No. of Shares Underlying Outstanding convertible securities (including Warrants) (x) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (xi) = (vii)/(x) as a % of (A+B+C) | Number of Locked in shares (xii) |                                 | Number of Shares pledged or otherwise encumbered |                                 | Number of equity shares held in dematerialized form (xiv) | Sub-categorization of shares (xv)  |                   |                    |  |
|---|------------|----------------------------|--|--|---|--|--|---|---------|--------|-------------------------------------|--|--|----------------------------------|---------------------------------|--|---------------------------------|---|------------------------------------|-------------------|--------------------|--|
|   |            |                            |  |  |   |  |  | No. of Voting Rights  |         |        |                                     |  |  | No. (a)                          | As a % of total Shares held (b) | No. (a)  | As a % of total Shares held (b) |   | Shareholding (No. of shares) under |                   |                    |  |
|   |            |                            |  |  |   |  |  | Class x   | Class y | Total  |                                     |  |  |                                  |                                 |  |                                 |   | Sub-category (i)                   | Sub-category (ii) | Sub-category (iii) |  |
|   |            |                            |  |  |   |  |  |   |         |        |                                     |  |  |                                  |                                 |  |                                 |   |                                    |                   |                    |  |
| (1) Institutions (Domestic)                             |            | 0                          | 0  | 0  | 0   | 0  | 0.000  | 0   | 0       | 0      | 0.000                               | 0  | 0.000  | 0                                | 0.000                           | 0  | 0                               |   |                                    |                   |                    |  |
| (a) Mutual Funds  |            | 0                          | 0  | 0  | 0   | 0  | 0.000  | 0   | 0       | 0      | 0.000                               | 0  | 0.000  | 0                                | 0.000                           | 0  | 0.000                           | 0   |                                    |                   |                    |  |
| (b) Venture Capital Funds                               |            | 0                          | 0  | 0  | 0   | 0  | 0.000  | 0   | 0       | 0      | 0.000                               | 0  | 0.000  | 0                                | 0.000                           | 0  | 0.000                           | 0   |                                    |                   |                    |  |
| (c) Alternate Investment Funds                          |            | 0                          | 0  | 0  | 0   | 0  | 0.000  | 0   | 0       | 0      | 0.000                               | 0  | 0.000  | 0                                | 0.000                           | 0  | 0.000                           | 0   |                                    |                   |                    |  |
| (d) Financial Institutions/Banks                        |            | 5                          | 152410                                       | 0  | 0   | 152410                                       | 16.295   | 152410  | 0       | 152410 | 16.295                              | 0  | 16.295   | 0                                | 0.000                           | 0  | 0.000                           | 143388  |                                    |                   |                    |  |
| LIFE INSURANCE CORPORATION OF INDIA                     | AAACL0582H | 0                          | 143388                                       | 0  | 0   | 143388                                       | 15.331   | 143388  | 0       | 143388 | 15.331                              | 0  | 15.331   | 0                                | 0.000                           | 0  | 0.000                           | 143388  |                                    |                   |                    |  |
| (e) Insurance Companies                                 |            | 0                          | 0  | 0  | 0   | 0  | 0.000  | 0   | 0       | 0      | 0.000                               | 0  | 0.000  | 0                                | 0.000                           | 0  | 0.000                           | 0   |                                    |                   |                    |  |
| (f) Provident Funds/Pension Funds                       |            | 0                          | 0  | 0  | 0   | 0  | 0.000  | 0   | 0       | 0      | 0.000                               | 0  | 0.000  | 0                                | 0.000                           | 0  | 0.000                           | 0   |                                    |                   |                    |  |
| (g) Asset Reconstruction Companies                      |            | 0                          | 0  | 0  | 0   | 0  | 0.000  | 0   | 0       | 0      | 0.000                               | 0  | 0.000  | 0                                | 0.000                           | 0  | 0.000                           | 0   |                                    |                   |                    |  |
| (h) Sovereign Wealth Funds                              |            | 0                          | 0  | 0  | 0   | 0  | 0.000  | 0   | 0       | 0      | 0.000                               | 0  | 0.000  | 0                                | 0.000                           | 0  | 0.000                           | 0   |                                    |                   |                    |  |
| (i) NBFCs registered with RBI                           |            | 0                          | 0  | 0  | 0   | 0  | 0.000  | 0   | 0       | 0      | 0.000                               | 0  | 0.000  | 0                                | 0.000                           | 0  | 0.000                           | 0   |                                    |                   |                    |  |
| (j) Other Financial Institutions                        |            | 0                          | 0  | 0  | 0   | 0  | 0.000  | 0   | 0       | 0      | 0.000                               | 0  | 0.000  | 0                                | 0.000                           | 0  | 0.000                           | 0   |                                    |                   |                    |  |
| (k) Any Other   |            | 0                          | 0  | 0  | 0   | 0  | 0.000  | 0   | 0       | 0      | 0.000                               | 0  | 0.000  | 0                                | 0.000                           | 0  | 0.000                           | 0   |                                    |                   |                    |  |
| Sub-Total (B)(1)  |            | 5                          | 152410                                       | 0  | 0   | 152410                                       | 16.295   | 152410  | 0       | 152410 | 16.295                              | 0  | 16.295   | 0                                | 0.000                           | 0  | 0.000                           | 143388  |                                    |                   |                    |  |
| (2) Institutions (Foreign)                              |            | 0                          | 0  | 0  | 0   | 0  | 0.000  | 0   | 0       | 0      | 0.000                               | 0  | 0.000  | 0                                | 0.000                           | 0  | 0.000                           | 0   |                                    |                   |                    |  |
| (a) Foreign Direct Investment                           |            | 0                          | 0  | 0  | 0   | 0  | 0.000  | 0   | 0       | 0      | 0.000                               | 0  | 0.000  | 0                                | 0.000                           | 0  | 0.000                           | 0   |                                    |                   |                    |  |
| (b) Foreign Venture Capital Investors                   |            | 0                          | 0  | 0  | 0   | 0  | 0.000  | 0   | 0       | 0      | 0.000                               | 0  | 0.000  | 0                                | 0.000                           | 0  | 0.000                           | 0   |                                    |                   |                    |  |
| (c) Sovereign Wealth Funds                              |            | 0                          | 0  | 0  | 0   | 0  | 0.000  | 0   | 0       | 0      | 0.000                               | 0  | 0.000  | 0                                | 0.000                           | 0  | 0.000                           | 0   |                                    |                   |                    |  |
| (d) Foreign Portfolio Investors                         |            | 0                          | 0  | 0  | 0   | 0  | 0.000  | 0   | 0       | 0      | 0.000                               | 0  | 0.000  | 0                                | 0.000                           | 0  | 0.000                           | 0   |                                    |                   |                    |  |
| Category I  |            | 0                          | 0  | 0  | 0   | 0  | 0.000  | 0   | 0       | 0      | 0.000                               | 0  | 0.000  | 0                                | 0.000                           | 0  | 0.000                           | 0   |                                    |                   |                    |  |
| Category II   |            | 0                          | 0  | 0  | 0   | 0  | 0.000  | 0   | 0       | 0      | 0.000                               | 0  | 0.000  | 0                                | 0.000                           | 0  | 0.000                           | 0   |                                    |                   |                    |  |
| (e) Overseas Depositors (holding DRs)(balancing figure) |            | 0                          | 0  | 0  | 0   | 0  | 0.000  | 0   | 0       | 0      | 0.000                               | 0  | 0.000  | 0                                | 0.000                           | 0  | 0.000                           | 0   |                                    |                   |                    |  |
| (f) Any Other   |            | 0                          | 0  | 0  | 0   | 0  | 0.000  | 0   | 0       | 0      | 0.000                               | 0  | 0.000  | 0                                | 0.000                           | 0  | 0.000                           | 0   |                                    |                   |                    |  |
| QFI Corporate   |            | 0                          | 0  | 0  | 0   | 0  | 0.000  | 0   | 0       | 0      | 0.000                               | 0  | 0.000  | 0                                | 0.000                           | 0  | 0.000                           | 0   |                                    |                   |                    |  |
| FPI - CORPORATE - CAT-III                               |            | 0                          | 0  | 0  | 0   | 0  | 0.000  | 0   | 0       | 0      | 0.000                               | 0  | 0.000  | 0                                | 0.000                           | 0  | 0.000                           | 0   |                                    |                   |                    |  |
| Sub-Total (B)(2)  |            | 0                          | 0  | 0  | 0   | 0  | 0.000  | 0   | 0       | 0      | 0.000                               | 0  | 0.000  | 0                                | 0.000                           | 0  | 0.000                           | 0   |                                    |                   |                    |  |





